

# Questions for Taxpayer

Taxpayer Name(s): \_\_\_\_\_

Taxpayer Social Security number: \_\_\_\_\_

Spouse Social Security Number: \_\_\_\_\_

**Please list any children or other dependents you are claiming in 2025**

DEPENDENT NAME:	DATE OF BIRTH:	SOCIAL SECURITY NUMBER:	RELATIONSHIP TO TAXPAYER:

**Do you authorize Angola Tax & Accounting to apply digital signatures for you (spouse) and e-file your tax return(s)?**

☐ Yes

☐ No

**If you were to receive a refund and want direct deposit, please provide account and routing numbers below**

Bank Name: \_\_\_\_\_ Routing Number: \_\_\_\_\_

Account Type: \_\_\_\_\_ Account Number: \_\_\_\_\_

**Did you pay any childcare expenses in 2025?**

☐ Yes If yes, please provide supporting documentation

☐ No

Please see other side



**Did you work overtime in 2025?**

- ☐ Yes If yes, is it shown in box 14 on your W-2? ☐ \*If it is not shown on your W-2, please provide your paystub\*
- ☐ No

**Did you or anyone in your household attend College in 2025?**

- ☐ Yes If yes, we will need a 1098-T for each attendee ☐
- ☐ No

**Did you pay any rent or property taxes in 2025?**

- ☐ Yes If yes, how much? ☐ Rent \*If yes to either, please provide supporting documentation\*
- ☐ No ☐ Property Tax

**Did you make any efficiency home improvements in 2025?**

- ☐ Yes If yes, please provide supporting documentation
- ☐ No

**Did you purchase an electric car in 2025?**

- ☐ Yes If yes, please provide supporting documentation
- ☐ No

QUESTIONS OR CONCERNS THAT NEED ADDRESSED BY PREPARER: